



WAVESTONE

Cyber Insight Day 2024

What's
new at
WAVESTONE

Wavestone, a global consulting firm *with a strong European footprint*

Independent
Pure player



811 M€
in 2023



5500+
people

A major
acquisition



17 countries
with a new presence
in the DACH region
and Canada



A growth
strategy
towards the US
& the UK

WAVESTONE

a management consultancy and leader in cybersecurity & operational resilience

360° EXPERTISE

FROM STRATEGY
TO INCIDENT RESPONSE
WITH A FOCUS ON
MAJOR TRANSFORMATION PROGRAMS

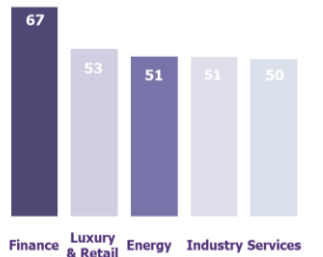
A team of **900+** cybersecurity consultants & experts working together seamlessly serving **1200+** clients

INNOVATIVE & MAKER

- / Risk Management & Compliance
- / Cloud & Next-Gen Security
- / Digital Identity



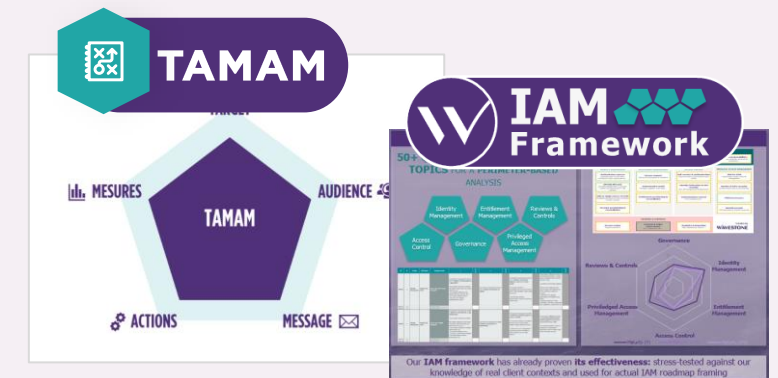
CISO & Start-ups radars



Cyber & OpRes benchmark

CORE-BUSINESS PARTNER

- / Financial Sector
- / Manufacturing
- / IoT & Products



Exclusive Frameworks

TRUSTED & EXPERT

- / C-Levels
- / Incident Response
- / Trustworthy AI



Cyber Simulation Game

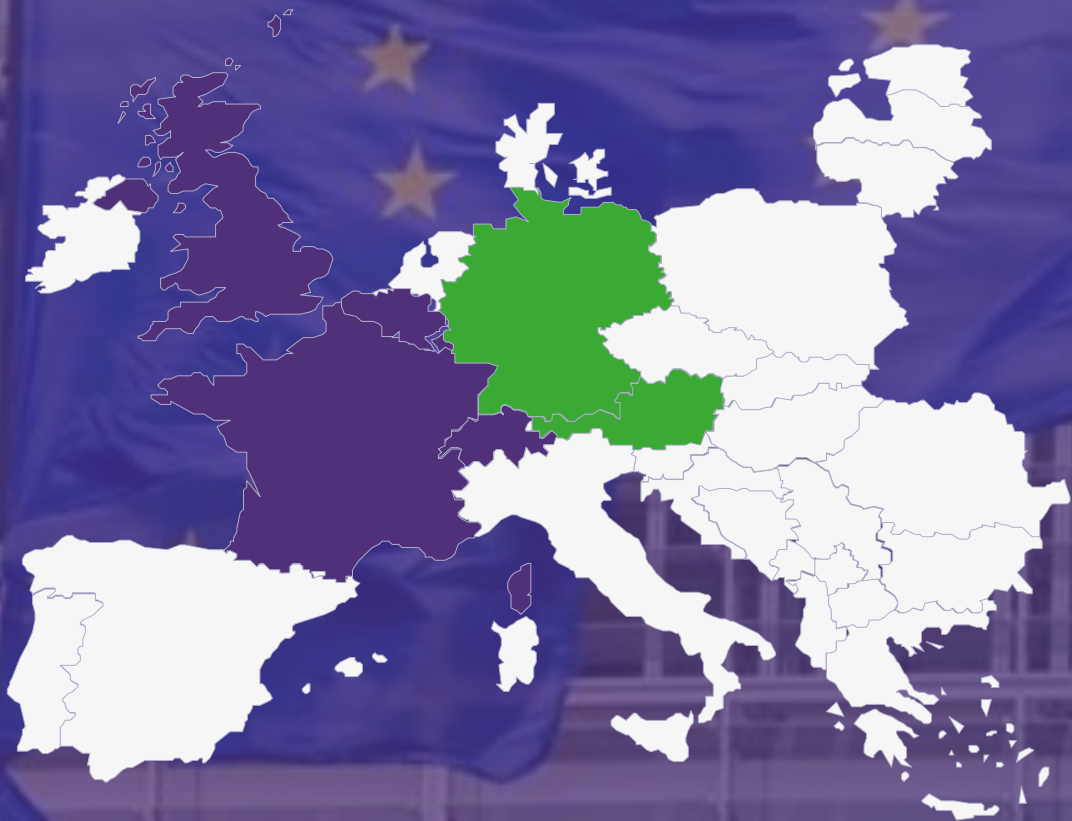


Security solutions for AI radar

With Q_PERIOR

An extended *footprint*...

We benefit from a **new presence in DACH area in various sectors** (industry, insurance, transports, ...)



... and a strengthened *expertise*...

Our services portfolios offer **many synergies**, but Q_PERIOR also brings **two specific, cutting-edge capabilities**:



Cyber automotive and product security capability



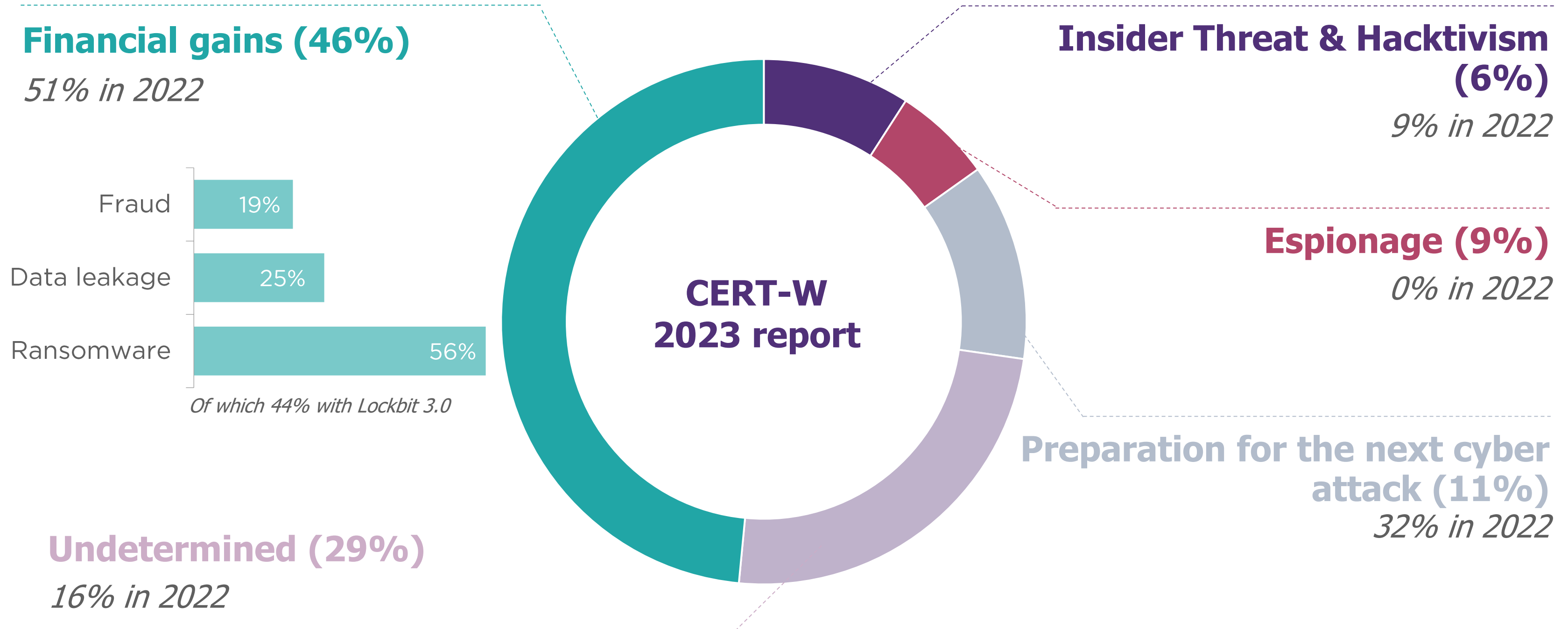
SAP security expertise

...to become a **European leader in cybersecurity**



What's *new*
on the market

Financial gains remain the main motivation for attackers, but *espionage is now visible during our operations*



We expect this cyberthreat landscape to be deeply impacted by
two rapidly growing trends

GEOPOLITICAL TENSIONS

CAUSING A GROWTH IN ATTACKS FOR
ESPIONAGE, SABOTAGE OR
DESTABILIZATION PURPOSES

*... with a first climax during the **Paris Olympic and Paralympic Games.***



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GEOPOLITICAL TENSIONS

CAUSING A GROWTH IN ATTACKS FOR
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ATTACKS ON ARTIFICIAL INTELLIGENCE

HAVING LOW IMPACT SO FAR, BUT
THEY WILL MULTIPLY & BECOME MORE
SOPHISTICATED

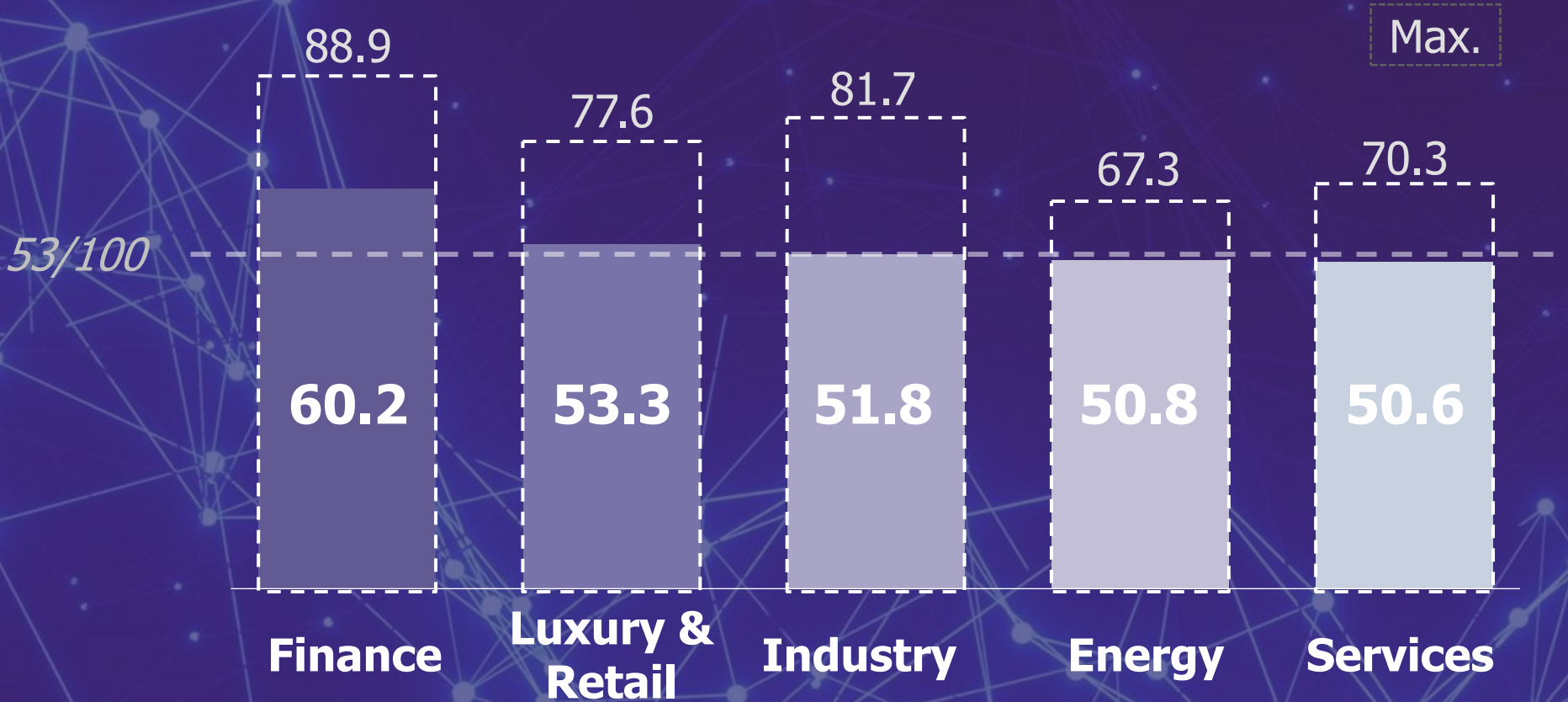
How *prepared* are large organizations?



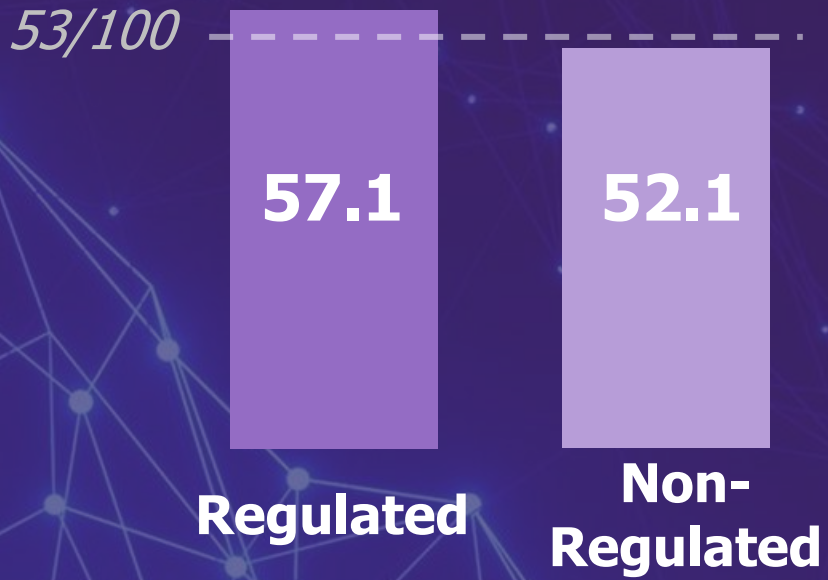
Based on **Wavestone 2024 Cyber-benchmark**, overall maturity for large organizations is still increasing (**+1 point since 2023**), but the pace is slowing down

*Companies with a turnover over 1B€ (100+ org.)

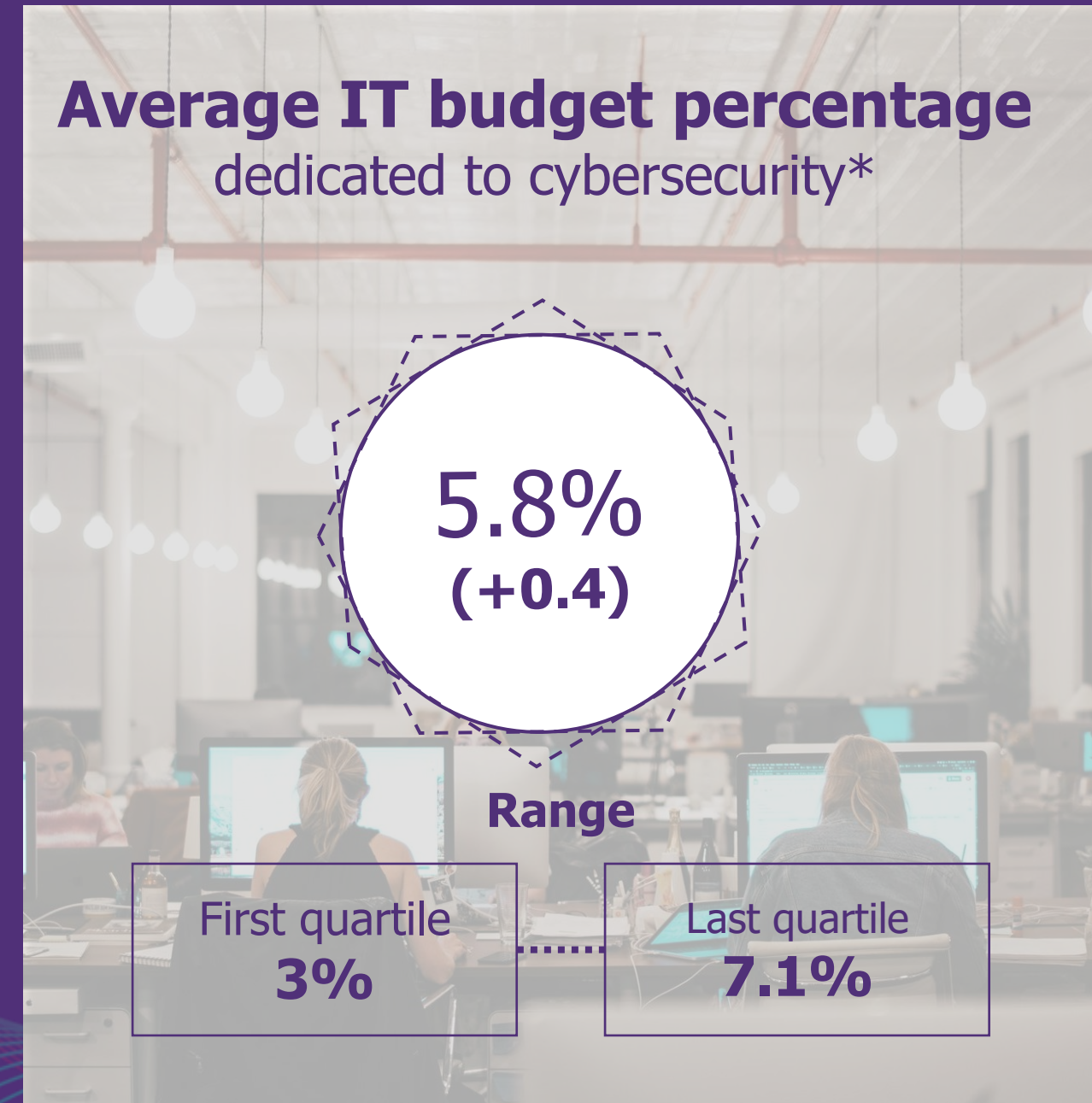
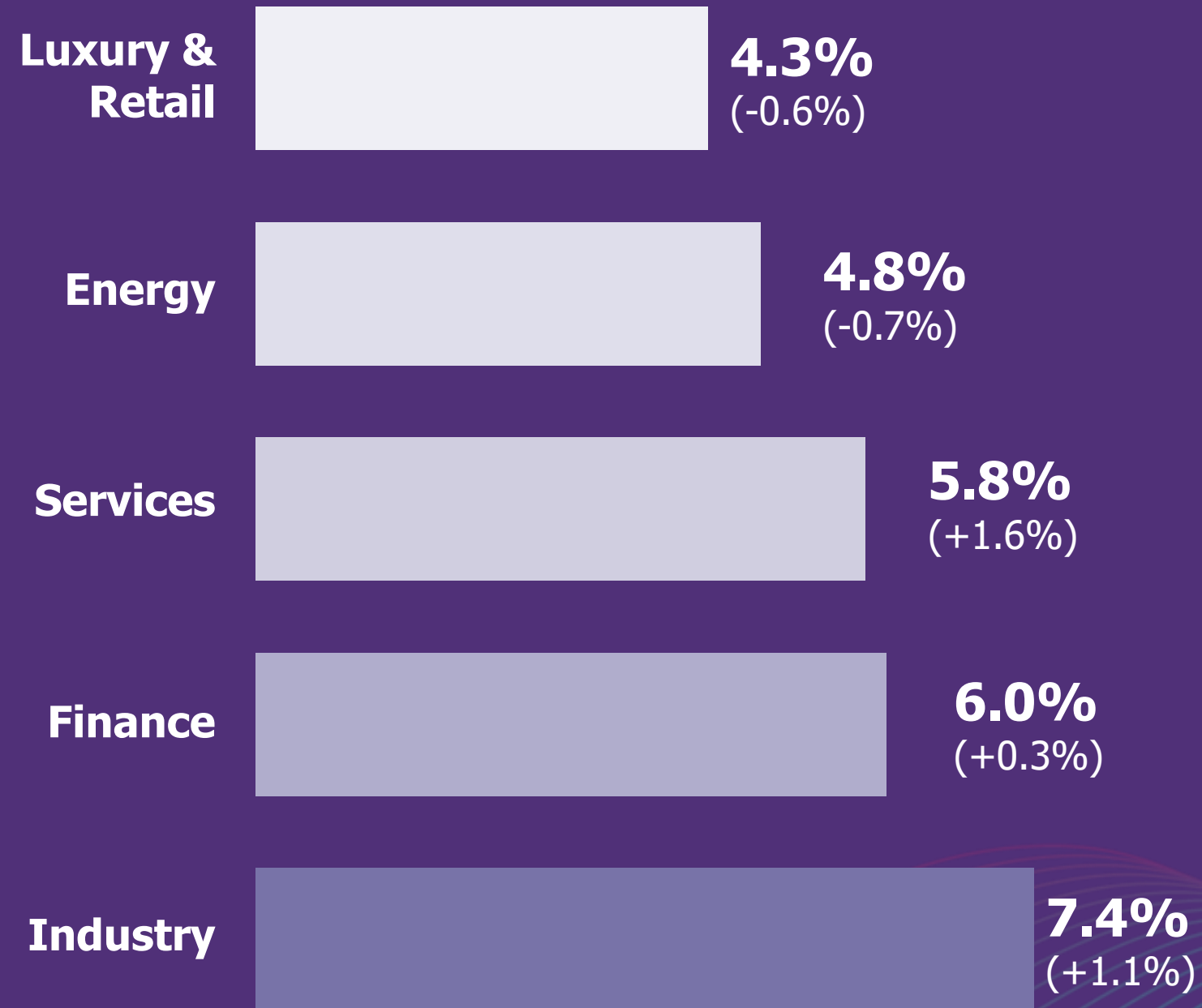
Financial sector is **well ahead** in overall maturity



Regulations have a major impact on maturity

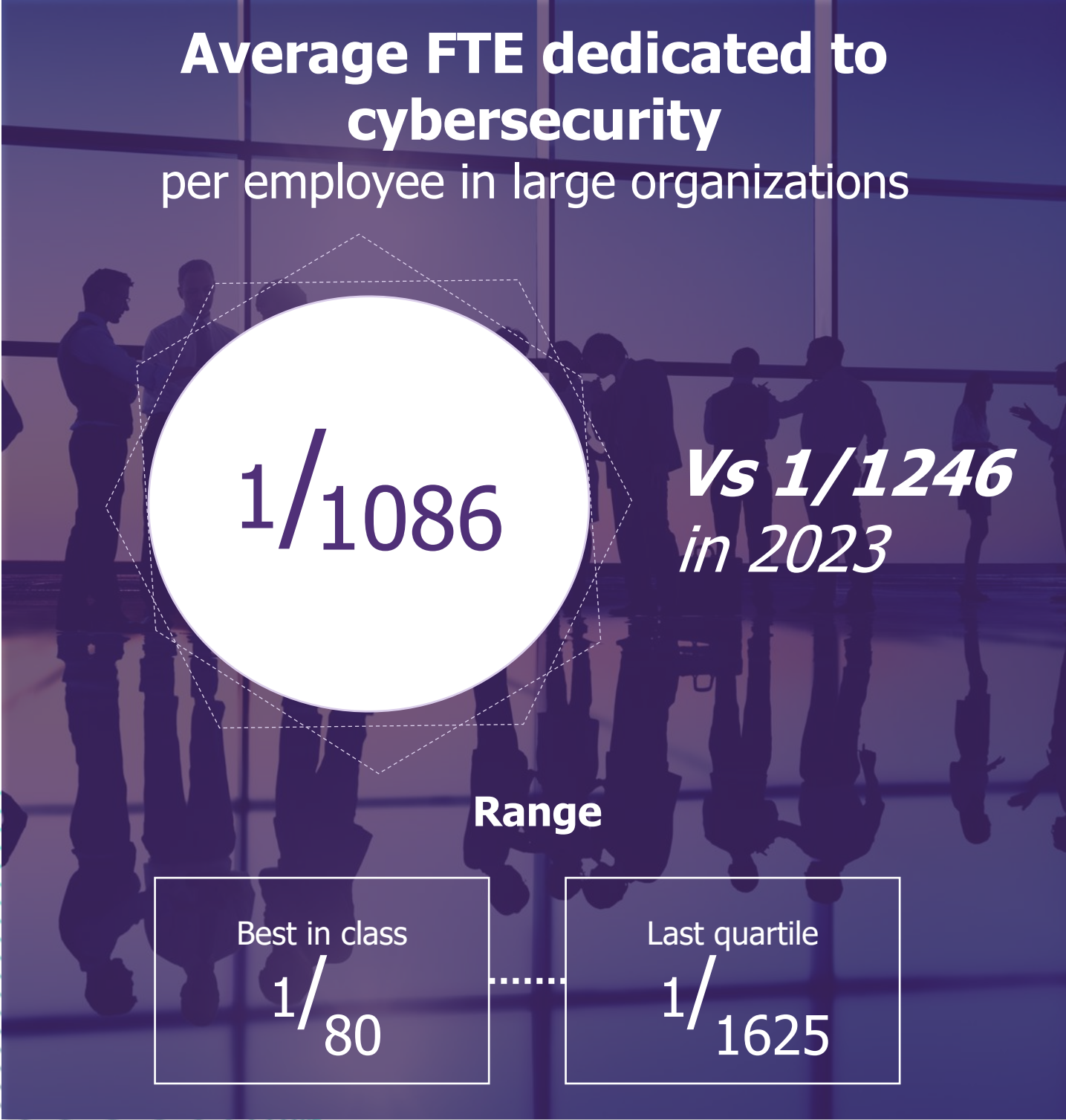


Cybersecurity spendings remain mostly *stable* in large organizations

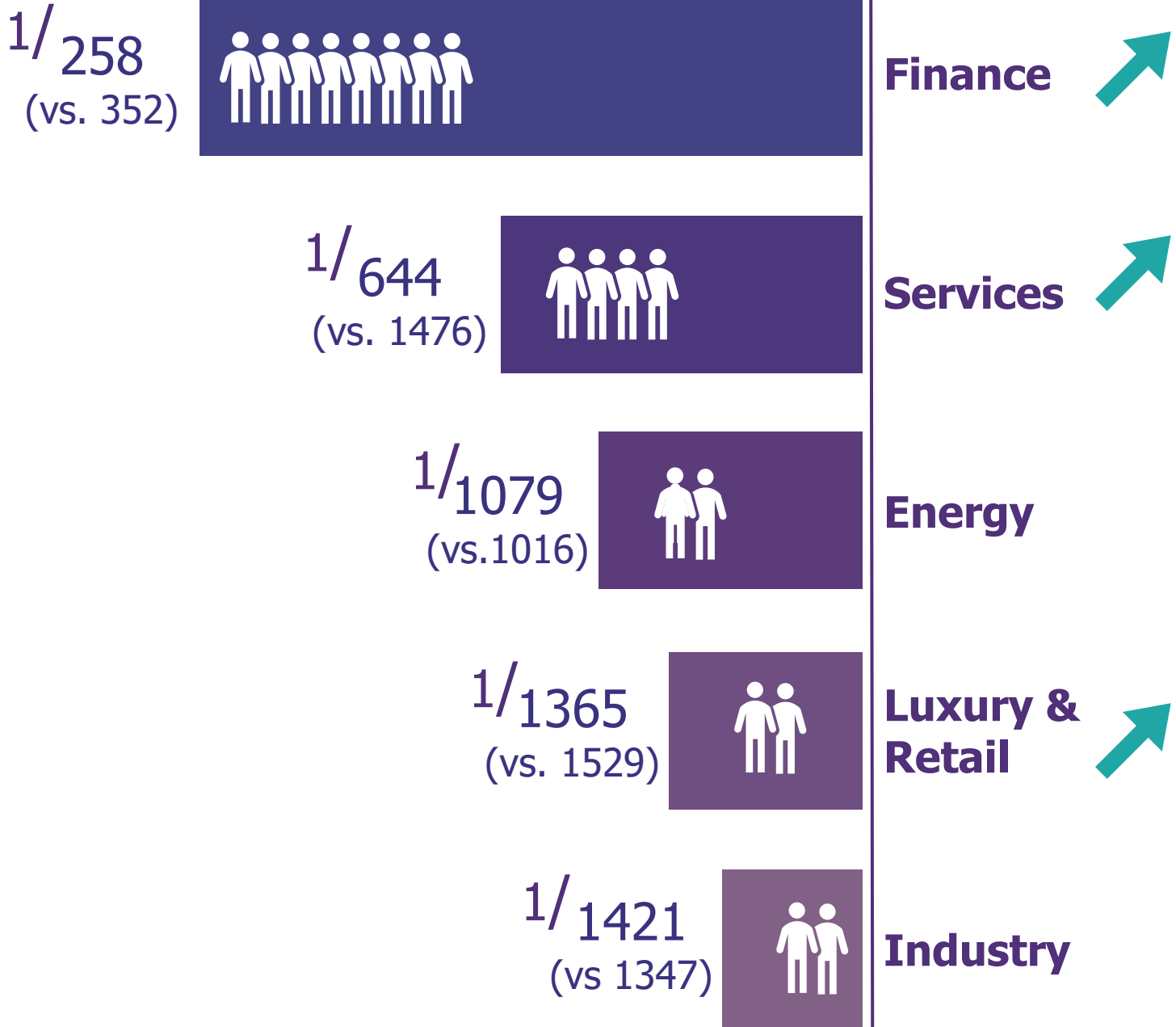


**Taking into account that budget percentages can vary a lot depending on previous investments and current build VS run balance*

Despite the *lack of resources*, cyber teams are still *growing*...



... but differences between sectors remain significant



Talent management remain however a **key challenge**, especially for the growth & development of the cyber-team

Wavestone Talent Management maturity score

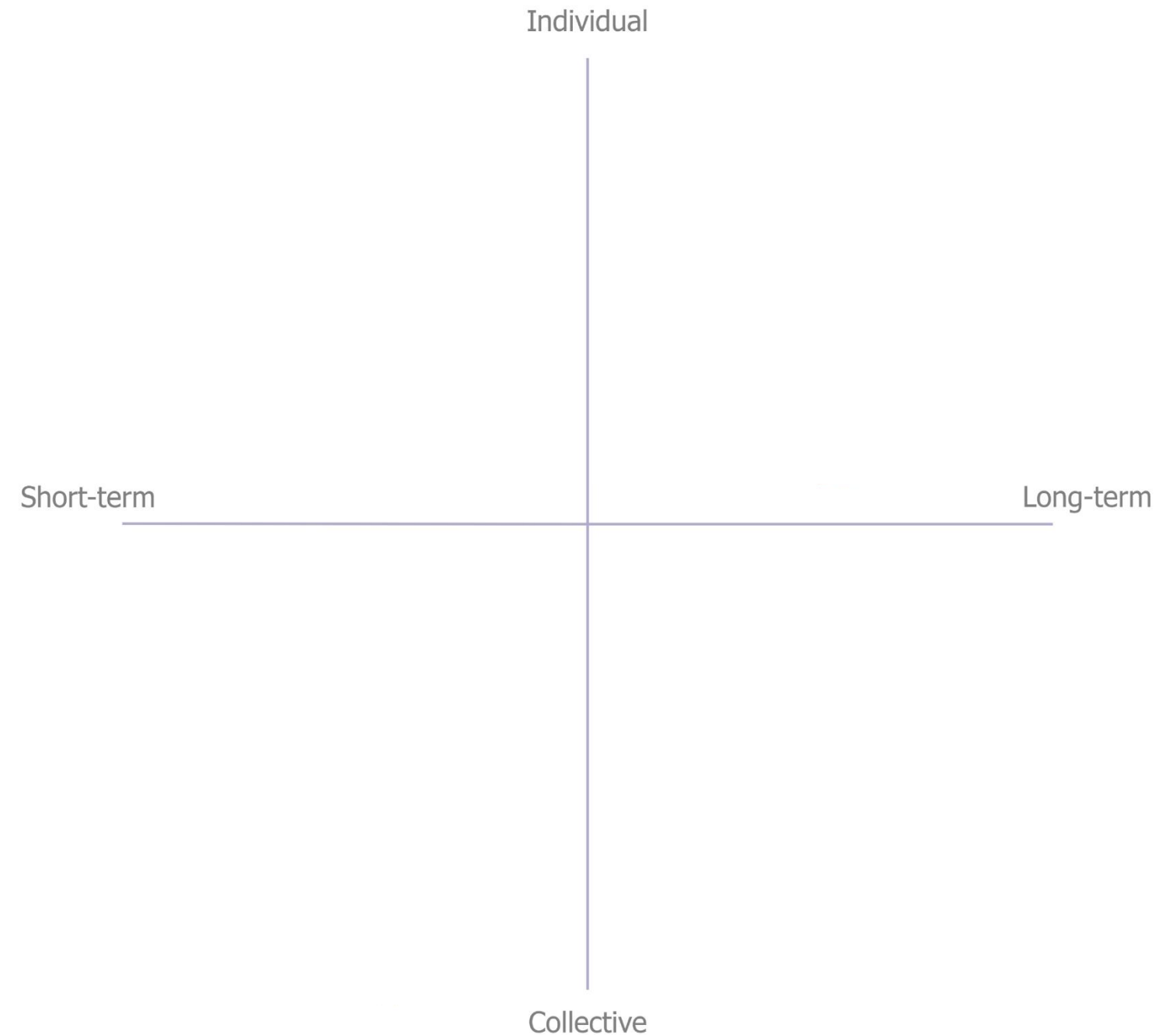


Range

First quartile
32/100

Last quartile
59/100

*+20 organisations interviewed
(Wavestone, 2024)*



But they are also some *technical challenges* to overcome

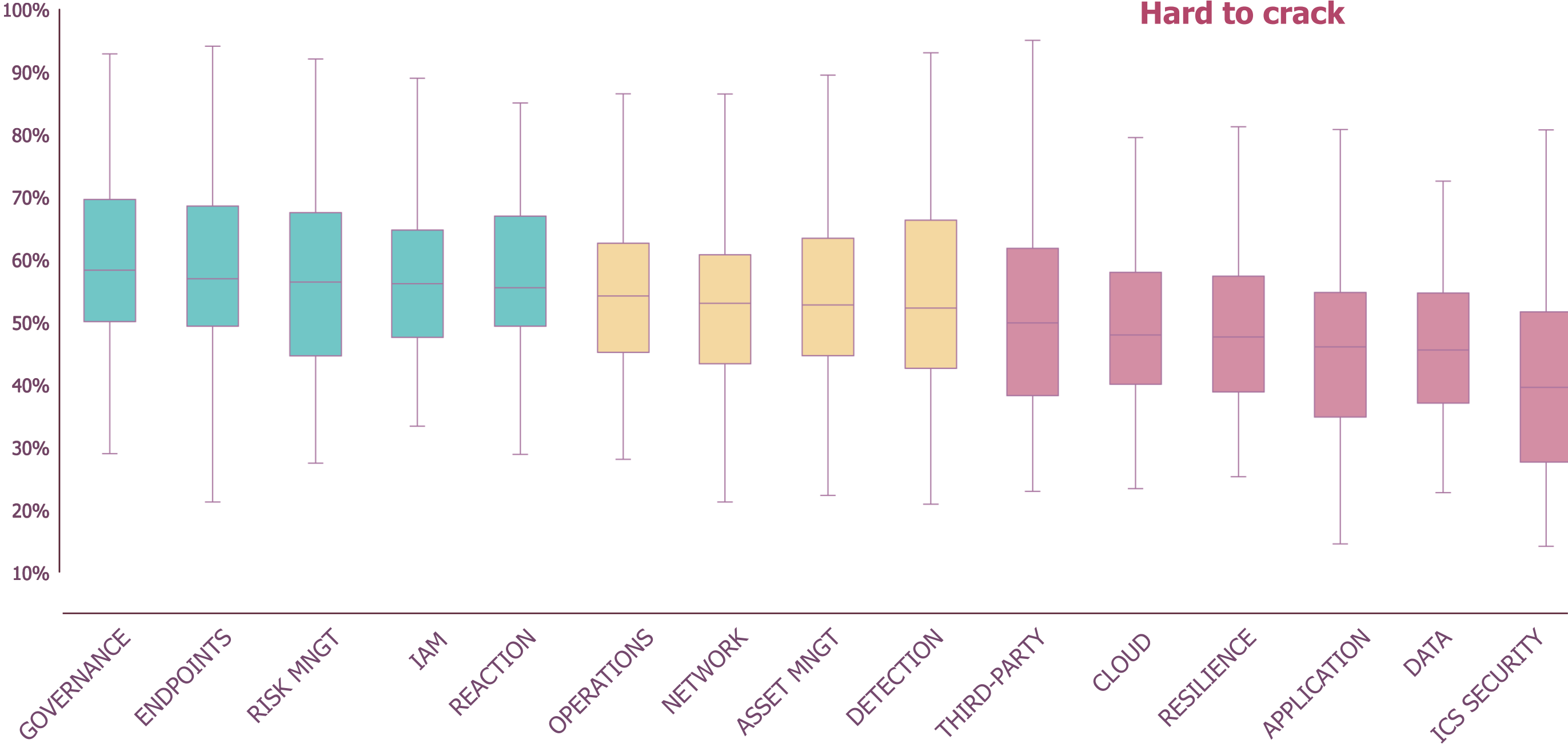
Large organizations performance on key cyber topics in our 2024 Cyberbenchmark

Maturity level

Best in class

Moving fast

Hard to crack



Box plot view of maturity score for every topic: Minimum / 1st quartile / Median / 3rd quartile / Maximum.

What are the main topics for 2024 and beyond ?

GET READY FOR THE COMPLIANCE BOOM



Bring a **coherent approach** to the multiple regulations coming: NIS2/REC, AI Act, CRA

TARGET OPERATING MODEL & EFFICIENCY



Rethink your organization in a context of stabilizing cyber budget and tackle long term pains

OPERATIONAL RESILIENCE & DORA



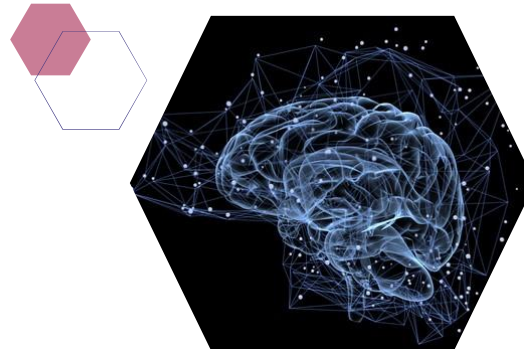
Evolve your posture to adopt an **outcome-based approach** and include your 3rd parties and your control strategy

3rd PARTY RISK MANAGEMENT



Streamline and automate to launch a large-scale risk assessment on your providers

ARTIFICIAL INTELLIGENCE



Start **securing and testing your AI use cases** and don't rush on AI for cyber

ZERO TRUST & CLOUD



Regain control and rethink cybersecurity principles and architecture (including identity) for a long-term target

PRODUCT SECURITY



Leverage new solutions to secure business activities and increase market share.



Discover our latest insights on our flyer



What's
next?

VIVA
TECHNOLOGY

VIVA TECHNOLOGY

May 22nd - 25th



Groupe
Les Echos
Le Parisien



Google



LVMH



**A program for Tech Leaders...
including CISOs**

VIVATECH 2024: A program for Tech Leaders... including CISOs

The best of Viva Technology to discover

Get inspired with **Business Cases sharing**

Make the most of **peer to peer discussions**

Meet **stunning cyber startups** matching your **specific needs**



Exclusive **2024 Wavestone Cyber startup radar reveal**

A New Tech Leader program

Wed. 22nd :

Cybersecurity & Resilience

Thur. 23rd:

Platforms & Products

Fri. 24th:

Data, Cloud & AI

All of this gathered in just one brand new place : **The Exec Avenue.**

- Exec Arena
- Tech Leaders Lounge
- Connection Hub

A dedicated track for CISO's on May 22nd

9h45 - 13h00

Startup tours with specific focus on industry & verticals

14h00 - 18h00

Cybersecurity & resilience conference track

Opening session on *Cyber posture including 2024 start-up radar*



**Noémie Honoré
Gerome Billois**
Wavestone

Closing Session



Rajat Taneja, CTO Visa

AFTERNOON PROGRAM

Planning

14:30	Plenary Session <i>Auditorium (ground floor)</i>
15:20	Workshops #1
16:35	Break <i>Skylounge (13th floor)</i>
17:00	Workshops #2
6:30	Cocktail <i>Skylounge (13th floor)</i>

WORKSHOPS #1 – 15:20-16:35

Title	Room
NIS 2 : Etat des lieux des transpositions en Europe	Pitch Room Showroom 13 th floor
IA & Cybersécurité – Retours d'expérience de nos interventions	Auditorium - ground floor
Cloud Enterprise Access Model - Comment aborder le concept de tier-0 pour le Cloud ?	Bulle expert 02 Showroom 13 th floor
Vulnerability Operation Center : l'avenir de la gestion des vulnérabilités ?	Bulle VIP 01 Showroom 13 th floor
Cyber Talent Management: presentation de l'état du marché et retour terrain	Bulle VIP 02 Showroom 13 th floor
Security Operating Model : quels points clés ?	Capsule 05 Business Center 2 nd floor
Cloud for OT : nouvelles tendances	Bulle expert 01 Showroom 13 th floor

WORKSHOPS #2 – 17:00-18:15

Title	Room
DORA Threat Led Penetration Test	Bulle expert 03 Showroom 13 th floor
Chaine CI/CD : la nouvelle pierre angulaire du SI ?	Bulle expert 01 Showroom 13 th floor
SOC: les défis de demain pour gagner en productivité	Capsule 05 - Business Center – 2 nd floor
RSSIs : l'Identité Numérique est-elle votre sujet ?	Bulle expert 02 Showroom 13 th floor
Sustainability : Comment la cyber peut-elle contribuer ?	Bulle VIP 02 Showroom 13 th floor
DORA2 – Retours d'expérience de grands programmes	Bulle VIP 01 Showroom 13 th floor
Cyber 2027 : 10 points clés pour renforcer sa stratégie cybersécurité	Auditorium - ground floor
Cyber Resilience Act: quel impact sur votre organisation ?	Pitch Room Showroom 13 th floor

COCKTAIL – STARTING AT 6:30

Discover
innovative **start-
ups** working on
**trustworthy
AI...**

ALEIA
Fast track to AI



Giskard

...and our **demonstrators** on
AI security



PRISM EVAL



SaferAI



Saurus

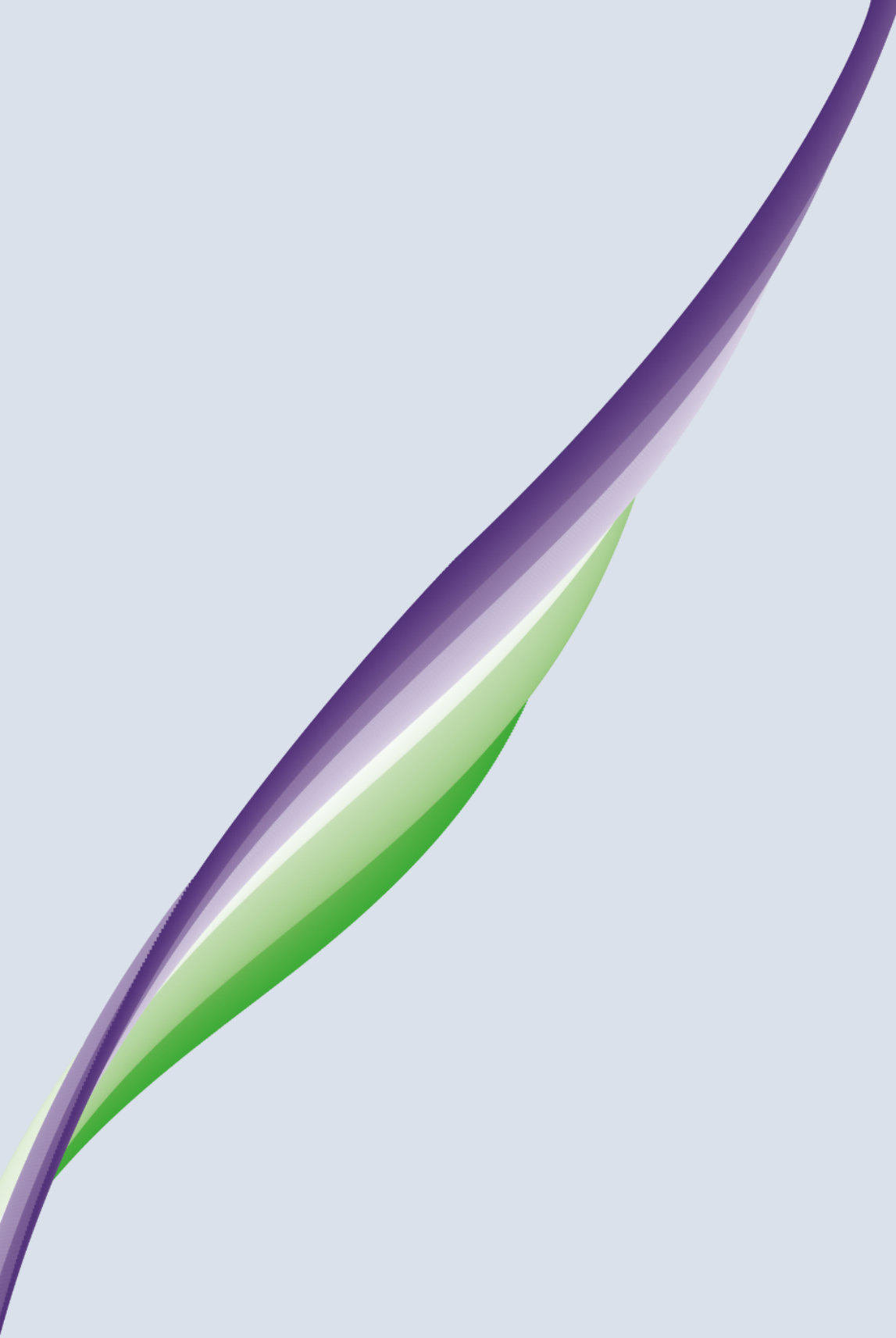


CISO GPT
Facial Recognition Attack
Deep fake generation



Your program →

Find out more on : <https://www.wavestone.com/fr/newsroom/business-events/insight-day-2024-paris/>



The Positive Way

WAVESTONE

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