



# Table of currently valid authorizations to increase company share capital

Extract from the Corporate Governance Report  
2023/24

According to the Combined General Meeting of 7/28/2022

Resolution	Purpose	Duration	Maximum nominal value	Utilization
12 <sup>th</sup>	Issue of ordinary shares and financial securities giving immediate or future access to the company's share capital, with preferential subscription rights.	26 months	Securities: €151,474 Debt securities: €40,000,000	None
13 <sup>th</sup>	Issue of ordinary shares and financial securities giving immediate or future access to the company's share capital, without preferential subscription rights, by way of a public offering (priority granted to existing shareholders for a minimum period of five days).	26 months	Securities by public offering: €100,982 Debt securities: €15,000,000	None
14 <sup>th</sup>	Issue of ordinary shares and financial securities giving immediate or future access to the company's share capital, without preferential subscription rights, within the framework of a private placement.	26 months	10% of the company's share capital as of July 28, 2022 Debt securities: €15,000,000 within the limit of the specific ceiling provided for in the 13th resolution and the overall ceiling set in the 23 <sup>rd</sup> resolution.	None
15 <sup>th</sup>	In the event of oversubscription to a capital increase authorized under the 12 <sup>th</sup> resolution (with or without preferential subscription rights), the power to increase the number of ordinary shares and/or financial securities to be issued in accordance with the provisions of Article L.225-135-1 of the French Commercial Code, at the same price as the initial issue	26 months	15% of the initial issue subject to the ceiling specified in the resolution in question and within the limits of the overall ceiling set in the 23 <sup>rd</sup> resolution.	None

	and within thirty days of the end of the subscription period.			
16 <sup>th</sup>	In the event of oversubscription to a capital increase authorized under resolution 13 (with cancellation of preferential subscription rights and under the framework of a public offering), increase the number of ordinary shares and/or financial securities to be issued in accordance with the provisions of Article L.225-135-1 of the French Commercial Code, at the same price as the initial issue and within thirty days of the end of the subscription period.	26 months	15% of the initial issue subject to the ceiling specified in the resolution in question and within the limits of the overall ceiling set in the 23 <sup>rd</sup> resolution.	None
17 <sup>th</sup>	In the event of oversubscription to a capital increase authorized under resolution 14 (with cancellation of preferential subscription rights and under the framework of a private placement), increase the number of ordinary shares and/or financial securities to be issued in accordance with the provisions of Article L.225-135-1 of the French Commercial Code, at the same price as the initial issue and within thirty days of the end of the subscription period.	26 months	15% of the initial issue subject to the ceiling specified in the resolution in question and within the limits of the overall ceiling set in the 23 <sup>rd</sup> resolution.	None
18 <sup>th</sup>	Issue of ordinary shares and financial securities giving access to share capital, without preferential subscription rights, for the purposes of remunerating contributions in kind granted	26 months	10% of the company's share capital as of July 28, 2022  Debt securities: €15,000,000	None

	to the company and comprising shares or financial securities giving access to third-party share capital (not including public exchange offers).		within the limit of the specific ceiling provided for in the 13 <sup>th</sup> resolution and the overall ceiling set in the 23 <sup>rd</sup> resolution.	
19 <sup>th</sup>	Issue of ordinary shares and financial securities giving access to share capital, without preferential subscription rights, for the purposes of remunerating contributions in kind granted to the company and comprising shares or financial securities giving access to third-party share capital within the framework of a public exchange offer initiated by the company.	26 months	10% of the company's share capital as of July 28, 2022  Debt securities: €15,000,000  within the limit of the specific ceiling provided for in the 13 <sup>th</sup> resolution and the overall ceiling set in the 23 <sup>rd</sup> resolution.	None
20 <sup>th</sup>	Issue of ordinary shares and financial securities giving access to the company's share capital, without preferential subscription rights maintained and reserved for staff members who are subscribers to an employee savings plan and to corporate officers eligible for the employee savings plan.	26 months	5% of the share capital on the day of implementation of the resolution  within the limit of the overall ceiling set in the 23 <sup>rd</sup> resolution	None
21 <sup>st</sup>	Free allocation of existing shares or shares to be issued to employees of the company and related companies	38 months	5% of the share capital on the day of implementation of the resolution  within the limit of the overall ceiling set in the 23 <sup>rd</sup> resolution	<u>Employees plan no. 17 of 7/5/23:</u>  Initial allocation of 57,234 shares corresponding to 0.28% of the share capital at the time of allocation  <u>Key People plan no. 17 of 7/5/23:</u>

				<p>Initial allocation of 53,856 shares corresponding to 0.27% of the share capital at the time of allocation</p> <p><u>International plan no. 3 of 7/5/23:</u></p> <p>Initial allocation of 9,033 shares corresponding to 0.04% of the share capital at the time of allocation</p>
22 <sup>nd</sup>	Free allocation of existing shares or shares to be issued to corporate officers of the company and related companies	38 months	<p>0.5% of the share capital on the day of implementation of the resolution</p> <p>within the limit of the overall ceiling set in the 23<sup>rd</sup> resolution</p>	None
23 <sup>rd</sup>	Aggregate ceiling for issues under the 12 <sup>th</sup> to 22 <sup>nd</sup> resolutions of the Combined General Meeting of July 28, 2022		<p>Securities: €151,474</p> <p>Debt securities: €40,000,000</p>	None
24 <sup>th</sup>	Incorporation of reserves or profits, issue premiums or contribution premiums by the creation and free allocation of ordinary shares or by increasing the par value of shares, or by a combination of these two methods.	26 months	<p>€400,000</p> <p>This ceiling is independent</p>	None